



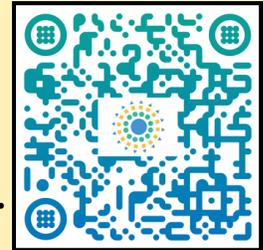
Quick Guide to the SGO @ HMS on the Ohio IT 1040 Tax Form

Hand this guide to your tax preparer or use this as a reference when completing taxes on your own.

1

Re-direct Your Taxes to the SGO @ HMS

Visit HudsonMontessori.org/SGO for payment information or use the QR code on the right. Up to \$750 (individual) or \$1,500 (jointly) can be claimed.



2

Claim Your Credit on Your Ohio Taxes

This can be done using tax software, filling in your own by hand, or being completed via your tax professional.

2a

Line 9 of the Ohio IT 1040

This is where you will claim the contribution to the SGO as a nonrefundable credit.

9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 39 (include schedule)..... 9.

2b

Nonrefundable Credits Schedule - Line 15

Fill-in your SGO contribution as a “scholarship donation credit” - this is the language Ohio uses for the SGO.

15. Scholarship donation credit (include copies of all required documentation)..... 15.

2c

Include Receipt for the SGO @ HMS Contribution

Be sure to include a copy of the receipt you received when making a contribution to the SGO @ HMS. If you don't have one, contact HMS for a copy.

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As always, please make sure you consult with your tax preparer to make sure everything is in-line and feel free to reach out to Tim McQuait at SGOConcierge@hudsonmontessori.org if you have any questions. Thank you for supporting HMS!